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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

IN RE APPLICATION OF: PETER JOSEPH JACKSON

SERIAL NUMBER : 08/932,039

FILING DATE : SEPTEMBER 17, 1997

FOR : BREATHING APPARATUS AND FACEPIECE THEREFOR

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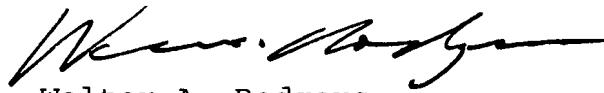
SIR:

INFORMATION DISCLOSURE STATEMENT

Pursuant to the duty of disclosure, good faith and candor required of Applicants before the Patent and Trademark Office under 37 C.F.R. Section 1.56, and in accordance with the provisions of 37 C.F.R. Sections 1.97-98, the reference(s) listed on the enclosed form PTO-1449 is/are submitted for the consideration of the Examiner. The filing of this statement and the submission of the listed references shall not be construed as a representation that no better art exists, nor should this statement be construed as an admission that any references listed herein are, or are considered to be, material to patentability as defined in 37 C.F.R. Section 1.56(b).

A copy or copies of the listed reference(s) is/are enclosed with this statement.

Respectfully submitted,



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DATE: March 25, 1999

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